

PACKAGES AT A GLANCE

Three packages. One system.

Residential Brokerage

Same three prices in every industry. This sheet shows what lands in each package when the business is residential brokerage.

A recruiting pipeline that actually follows up. An onboarding runway that gets a new agent to a first deal. A retention radar that flags the agent about to leave. And a compliance review queue that makes sure no file closes unchecked.

THE THREE PACKAGES

Pick the one that matches the leak.

Brokerage margins are razor thin. The median brokerage cleared an EBITDA margin of 1.68% in 2025, in a study of 157 firms. About 16% of agents, roughly 230,000, changed brokerages in 2025, and on average the agents who left produced more than the agents who arrived (\$2.11 million a year against \$1.44 million). The broker-owner recruits from memory, onboards from a checklist in a drawer, learns an agent is leaving when the transfer paperwork arrives, and carries supervision duties that land on one person's desk: file review, advertising compliance, license and dues deadlines.

Launch

\$3,500 buildthen **\$697** / month, platform included

A small team whose main leak is response time and follow-up.

- Tracked number, domain and email
- Pipelines in your team's language
- Lead capture with written consent
- Reply in under 60 seconds
- Round-robin with a claim window
- Missed-call text-back
- Booking calendars
- 5-day follow-up drip

Growth

\$6,500 buildthen **\$1,197** / month, platform included

Everything in Launch, plus onboarding, retention, re-activation and your industry engine.

- Everything in Launch
- Branded email templates
- Client onboarding
- Invoicing and payment links
- Document and signature chase
- The Roster & File Engine

Full Engine

\$9,500 buildthen **\$1,697** / month, platform included

Everything in Growth, plus partners, full operations and the monthly think-tank.

- Everything in Growth
- Referral partner program
- Printable partner materials
- Monthly partner statements
- Partner outreach campaign
- Monthly automation think-tank

The Roster & File Engine

Office leads answered in under 60 seconds and routed to agents with a claim window and accountability. The Roster & File Engine runs onboarding, retention signals, the compliance review queue, and commission and cap tracking fed from the back office. Full Engine adds the recruiting pipeline and the recruiting outreach. And a weekly broker's report that shows who is producing, who is at risk and which files are open.

FEATURE MATRIX · PART ONE

WHAT IS INCLUDED	LAUNCH	GROWTH	FULL ENGINE
FOUNDATION AND SPEED TO LEAD			
Tracked number, domain and email	●	●	●
Pipelines in your team's language	●	●	●
Lead capture with written consent	●	●	●
Reply in under 60 seconds	●	●	●
Round-robin with a claim window	●	●	●
Missed-call text-back	●	●	●
Booking calendars	●	●	●
5-day follow-up drip	●	●	●
Lead-source tagging	●	●	●
Review requests	●	●	●
Business texting registration	●	●	●
Compliance shell	●	●	●
Daily recap and weekly funnel report	●	●	●
Handoff booklet and training	●	●	●
OPERATIONS AND RETENTION			
Branded email templates	—	●	●
Client onboarding	—	●	●
Invoicing and payment links	—	●	●
Document and signature chase	—	●	●
Long-term nurture	—	●	●
Owned-list re-activation	—	●	●
Retention program	—	●	●
Per-rep pages and QR cards	—	●	●
After-hours AI assistant	—	●	●
Full weekly owner's report	—	●	●
Live dashboard and command center	—	●	●

● included — not in this package

FEATURE MATRIX · PART TWO

WHAT IS INCLUDED	LAUNCH	GROWTH	FULL ENGINE
THE ROSTER & FILE ENGINE (YOUR INDUSTRY ENGINE)			
Onboarding Runway	—	●	●
Retention Radar	—	●	●
Compliance File Review Queue	—	●	●
Commission and Cap Tracker	—	●	●
Office Lead Program with Accountability	—	●	●
License, Dues and Deadline Watch	—	●	●
Advertising Compliance Check	—	●	●
Agent Production Board	—	●	●
Alumni and Departure Lane	—	●	●
PARTNERS, RHYTHM AND THE THINK-TANK			
Referral partner program	—	—	●
Printable partner materials	—	—	●
Monthly partner statements	—	—	●
Partner outreach campaign	—	—	●
Partner lanes	—	—	●
Operating-rhythm automations	—	—	●
Internal task and alert flows	—	—	●
Written procedures	—	—	●
Priority support	—	—	●
Monthly business report	—	—	●
Handoff booklet, kept current	—	—	●
Monthly automation think-tank	—	—	●

● included — not in this package

FEATURE MATRIX · PART THREE

WHAT IS INCLUDED	LAUNCH	GROWTH	FULL ENGINE
MONEY DESK (BUILT AT SNAP CREDIT FIX)			
Owner-routed onboarding Every new client gets the welcome from their own rep: the rep's name, the rep's email and the rep's own sign-up link, so the file lands in that rep's queue. One message per client, never duplicates. For you: per agent.	—	●	●
Billing that runs itself Branded invoice email; a reminder ladder (3 days before due, due day, a 3-day grace nudge, a final notice at 7 days); card-on-file autopay with a 'charge coming up' notice and a 'card declined, update your card' notice; receipts; invoice defaults (terms, due days, logo, from address). Email-first. For you: agent desk, transaction and E&O fees.	—	●	●
Commission ledger Commissions calculated from money actually collected, not signed deals, using your own plan rules (splits, first-half / second-half payouts, clawbacks, lead-type rates), with a monthly statement per rep and a 'needs attention' list. For you: joins the existing commission and cap tracker.	—	—	●
Billing reconciliation One view of who is billed, who paid, who is overdue and who is being missed, across the CRM, your industry system and any old processor. Catches clients who are active in service but not billed anywhere. For you: agent fees.	—	—	●

● included add-on = available at the add-on price — not in this package

ADD-ONS · WEBSITES & SEARCH

Your website and local search, priced to go with the package.

Starting points, confirmed in your written quote. Sites are built and hosted on the platform your monthly already covers. Every add-on attaches to any package.

ADD-ON	FEE	WHAT IT IS
Online Presence: Starter (bundle)	\$1,800	Core site + Local SEO foundation + social profile set-up (\$2,200 separately)
Online Presence: Complete (bundle)	\$3,200	Full site + Local SEO foundation + brand kit + social profile set-up (\$4,000 separately), first month of Local SEO growth free
Website build: core site	\$1,200	Up to 6 pages, lead capture and booking wired to the CRM, compliance/disclosure pages, mobile, basic on-page SEO
Website build: full site	\$2,400	Up to 15 pages: products/services, locations, team or rep pages, recruiting, blog set-up
Website redesign / migration	\$900	Existing site rebuilt or moved, redirects kept
Additional pages (per 5)	\$350	Product, location, landing or partner pages
Local SEO foundation	\$750	Google Business Profile optimization, citations, on-page SEO and schema, Search Console and analytics, service-area page plan
Google Business Profile set-up & optimization	\$250	Standalone
Brand kit	\$600	Logo refresh, colors, fonts, email signature, templates
Social profile set-up	\$250	Branded Facebook, Instagram, LinkedIn and YouTube, linked to the CRM
Accessibility review & fixes	\$450	WCAG review and fixes
Google Ads account build	\$600	One-time build; management is the existing \$800/mo line
Local SEO growth (monthly)	\$350 / mo	2 articles a month, weekly Google Business Profile posts, citation/review monitoring, rank and traffic report
Website care plan (monthly)	\$49 / mo	Hosting, updates, backups, uptime, compliance-page upkeep, small edits

We never guarantee search rankings or traffic. Bundle prices replace the 15% with-the-build add-on discount; they don't stack.

ADD-ON · PAYMENTS

ADD-ON	FEE	WHAT IT IS
Payment processor migration	\$900	Every paying client moved off a processor that closed or is being replaced: new payment links or card-on-file, old invoices cancelled only after payment clears, so nobody is double-charged or dropped.

TERMS

The fine print, in plain words.

- **Same three packages, same prices, every industry.** What changes is what goes inside them for residential brokerage.
- Each monthly fee includes a **\$197 platform licence** for your white-labeled workspace. One bill, no separate software vendor. If you already own your own HighLevel account, take \$197 off the monthly and we build in yours.
- **Ad spend and carrier messaging fees are billed at cost.** We don't mark them up.
- The **build fee is half at signature, half on delivery.**
- **Month to month after the first 90 days.** No long contract.
- **Add-ons bought with the build are 15% less** than the same add-on later.
- **Regulated industries get a compliance review in week one at no charge.** Every template goes to your compliance officer or counsel before it goes live. We build the system and the evidence file; we do not give legal advice.
- **You own everything** — accounts, data, scripts and documents. Your contacts, pipelines, templates and documents export at any time, and the domain and sheets are registered in your name.

What we ask of you

About two hours for intake in week one, a thirty-minute review each week during the build, and one hour at handoff. After that, the only thing the system needs from your team is that they answer the leads it hands them. That one is not optional, and it is the single biggest difference between clients who get results and clients who don't.

Proof

Snap Credit Fix, a California credit repair company in one of the most regulated categories there is, runs on a system I built for them: leads answered in under a minute and assigned round-robin, a 52-week nurture, a re-activation campaign across roughly 40,000 past leads, a dealer referral program with printed QR counter cards and automated monthly statements, and a Monday report the president reads first. If it passes there, it passes in yours.